

Article ID: 4228

Subject: Procedural Changes in Pro Gold i2 3.xx from 2.xx

Last Modified: January 29, 2009

Applies to: Pro Gold i2 3.xx, 2xx

Summary: Pro Gold has two different platforms; 2.xx and 3.xx. There are several procedural differences between the two platforms and the **changes in 3.xx** are outlined below.

- Agents per Transaction: Unlimited Listing and/or Selling Agents can be selected per transaction.
 - After logging into Pro Gold, select the **Property Tab**.
 - Click on Work with Properties and select a property.
 - In the **Agent Tab**, use the dropdowns to select and agent and assign a side.
 - Use the additional rows that appear to add as many agents to each side as desired, but make sure that the units are divided between the agents so that <u>each side is totals 1 unit</u>.
- Commission Processing: Agent commission amount and the percent the agent was paid at are shown when processing commission. Either field can be modified when changes need to be made to the commission.
 - After logging into Pro Gold, select the **Property Tab**.
 - Click on Work with Properties and select a property.
 - Select the **Comm. Tree Tab** to view/process commission.
 - For more information on overriding a commission, see <u>KBA 4229</u>
- Company Deductions: Includes an option to have the deduction amount "Add to Co. Dollar", which will add the amount of the deduction to the reported company dollar.
 - After logging into Pro Gold, select the **Property Tab**.
 - Click on **Company Deductions** and select a deduction.
 - Check the "Add to Co. Dollar" checkbox to enable the feature.
- Work with Property Fields
 - Designated fields for Title Company and Alternate MLS.
- Open Houses: Schedule and track Open House Appointment in Work with Properties
 - After logging into Pro Gold, select the **Property Tab**.
 - Click on Work with Properties and select a property.
 - Click on the Marketing Tab.
 - Click on the **Open Houses** button.
 - Click the yellow "Plus" icon to add a new open house.
 - After filling out the fields, click the "Save" icon to save the record.
- Reports: While the most common reports are the same in 2.xx and 3.xx, 3.xx does have some new reports.

Additional Information: Below is a link you can use to access Enhancement HelpNet Center resources, which includes the Knowledge Base Article (KBA) Library, Pro Gold i2 Documentation, and Training Webcasts:

http://secured.progoldi2.com/webcast.aspx

The Enhancement HelpNet links are located on the right side of the web page.

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